

Credit Fund General Counsel Summit

REGULATORY AND TAX UPDATE | 3:30 – 4:20 pm

William Curran | Partner | Davis Polk | william.curran@davispolk.com



William Curran is a Partner in Davis Polk's Tax Department. He regularly advises public and private clients on federal income tax aspects of domestic and cross-border mergers, acquisitions, dispositions, joint ventures and spinoffs. His practice also focuses on cross-border internal group restructurings for multinational corporate groups.

Michael Hong | Partner | Davis Polk | michael.hong@davispolk.com



Michael Hong is a Partner in Davis Polk's Investment Management/Private Funds Group. He advises sophisticated private fund managers across all asset classes in their most complex, high-value transactions, including fund formation and ongoing investment-related advice. His clients include private equity funds, hedge funds, credit funds and real estate funds. He also has extensive experience with sales, purchases and joint ventures involving alternative asset managers.

Michael has been recognized as a leading lawyer by numerous industry publications, including Private Funds Management Magazine ("30 Most Influential Private Equity Lawyers Under the Age of 40"), Chambers, Legal 500 and IFLR1000.

Leor Landa | Partner | Davis Polk | leor.landa@davispolk.com



Leor Landa is a Partner in Davis Polk's Investment Management/Private Funds Group. He advises a wide range of fund managers and investors in fund formation, secondary transactions, asset management acquisitions and regulatory matters. Leor's clients include private equity funds, hedge funds, credit funds, secondary funds, real estate funds, funds of funds and advisory platforms.

Leor is a member of the Private Investment Funds Forum and a former member of the New York City Bar Association Committee on Private Investment Funds. Leor has been recognized as a leading lawyer by numerous industry publications, including Chambers, Legal 500, IFLR1000 and Expert Guides ("Leading Private Equity Lawyers / Investment Funds Lawyers").

Angela Libby | Associate | Davis Polk | angela.libby@davispolk.com



Angela Libby is an Associate in Davis Polk's Corporate Department, practicing in the Restructuring Group. She regularly represents debtors, creditors, banks, hedge funds, asset purchasers and other strategic parties in a wide range of corporate restructurings and bankruptcies, including domestic and international restructurings, prepackaged and traditional bankruptcies, out-of-court workouts, DIP and exit financings, bankruptcy litigation and Section 363 sales.

HOT TOPICS IN RESTRUCTURING | 4:35 – 5:25 pm

Timothy Graulich | Partner | Davis Polk | timothy.graulich@davispolk.com



Timothy Graulich is a Partner in Davis Polk’s Restructuring Group. He has substantial experience in a broad range of domestic and international restructurings, including the representation of public and private companies, agent banks and lenders, acquirers and hedge funds in connection with pre-packaged and traditional bankruptcies, out-of-court workouts, DIP and exit financings, bankruptcy litigation and Section 363 sales.

He is an INSOL Fellow, a member of the International Insolvency Institute, co-chair of the American Bankruptcy Institute 2015-2018 NYC Bankruptcy Conferences, and Vice-Chair of the IBA Insolvency Section’s Insolvency Legislation and Policy Subcommittee.

Timothy has been recognized as a leading lawyer by numerous industry publications, including, Turnarounds & Workouts (“Outstanding Restructuring Lawyer”), Chambers and IFLR1000.

Marshall Huebner | Partner | Davis Polk | marshall.huebner@davispolk.com



Marshall Huebner, Global Head of Davis Polk’s Restructuring Group, is widely recognized as one of the country’s leading practitioners, and is one of only a handful of U.S. lawyers to have been twice-named a “Dealmaker of the Year” by The American Lawyer.

He represents both financial institutions and companies in major restructurings and bankruptcies, and has advised on several of the largest and most complex of such matters yet done. He also routinely advises purchasers, companies and boards of directors in many non-public distressed matters, and provides risk management and bankruptcy advice on derivatives products and other complex transactions.

Marshall has been recognized as a leading lawyer by numerous industry publications, including, Chambers, Legal 500, IFLR1000, Best Lawyers, Turnarounds and Workouts, The American Lawyer (two-time “Dealmaker of the Year”), The Deal (“Top Bankruptcy Lawyers”), Euromoney USA (“Top 30 Restructuring Practitioners in the World”), Super Lawyers (“Top 100 New York Lawyer”), Global M&A Network (“Top 100 Restructuring & Turnaround Professional”) and the National Law Journal (“Energy & Environmental Trailblazer”).

Elliot Moskowitz | Partner | Davis Polk | elliot.moskowitz@davispolk.com



Elliot Moskowitz is a Partner in Davis Polk’s Litigation Department, representing major financial institutions and credit funds in connection with complex bankruptcies and reorganizations. He has played a key role in some of the most contentious proceedings in recent years with significant victories at both the trial and appellate level in courts around the country.

He also has extensive experience representing corporate clients and professional firms in connection with a wide range of state and federal regulatory inquiries and civil litigation, including securities litigation and professional malpractice claims.

Elliot has been recognized as a leading lawyer by numerous industry publications, including Law360 (“Rising Star”), Benchmark Litigation (“Future Star / New York”) and Turnarounds & Workouts (“Outstanding Young Restructuring Lawyer”).

Brian Resnick | Partner | Davis Polk | brian.resnick@davispolk.com



Brian Resnick is a Partner in Davis Polk’s Restructuring Group. He has substantial experience in a broad range of corporate restructurings and bankruptcies, representing debtors, creditors, banks, hedge funds, asset acquirers and other strategic parties in connection with prepackaged and traditional bankruptcies, out-of-court workouts, DIP and exit financings, bankruptcy litigation and Section 363 sales.

He is a member of various professional committees and organizations, including the Southern District of New York Bankruptcy Rules Committee and New York City Bar Association Committee on Bankruptcy and Corporate Reorganization.

Brian has been recognized as a leading lawyer by numerous industry publications, including Finance Monthly (“Dealmaker of the Year”), Super Lawyers (“Outstanding Restructuring Lawyer”), Turnarounds & Workouts (“Outstanding Restructuring Lawyer”), Chambers and IFLR1000. He was profiled in The Wall Street Journal “Bankruptcy Beat” and a Daily Bankruptcy Review article entitled “From Broadway to Bankruptcy, Resnick Thrives in Two Careers”, each of which chronicled his transition from Juilliard-trained professional musician to partner in one of the world’s top insolvency and restructuring practices.

OPPORTUNITIES AND RISKS IN LIABILITY MANAGEMENT TRANSACTIONS AND LOAN DOCUMENTATION |

5:40 – 6:30 pm

Meyer Dworkin | Partner | Davis Polk | meyer.dworkin@davispolk.com



Meyer Dworkin is a Partner in Davis Polk’s Credit Group. He advises U.S. and multinational financial institutions and borrowers on a broad range of domestic and cross-border banking and finance transactions, including acquisition financings (whether investment-grade or highly-leveraged), asset-based financings, financial restructurings, debtor-in-possession and bankruptcy exit financings and project financings, across multiple industries, including consumer, retail, technology, media, financial, oil and gas, healthcare and general industrials.

He also regularly represents investment banks, hedge funds, private equity funds and corporations in negotiating prime brokerage agreements, ISDA, MRA and other industry standard trading and financing documentation, and other complex structured financial products such as subscription facilities, NAV facilities and similar facilities, often secured by customized and illiquid collateral packages.

Meyer has been recognized as a leading lawyer by Chambers (“Up and Coming”) and Legal 500.

Stephen Salmon | Partner | Davis Polk | stephen.salmon@davispolk.com



Stephen Salmon is a Partner in Davis Polk’s Corporate Department, practicing in the Northern California office. He has extensive experience in both mergers and acquisitions transactions and a variety of capital markets offerings for clients across many industries, including technology, energy and retail.

Stephen has been recognized as a leading lawyer by numerous industry publications, including Daily Journal (“Top 40 Under 40”) and Super Lawyers (“Top Rated Lawyer”).

Damian Schaible | Partner | Davis Polk | damian.schaible@davispolk.com



Damian Schaible is a Partner in Davis Polk’s Restructuring Group. He regularly represents debtors, creditors, banks, hedge funds, asset purchasers and other strategic parties in connection with pre-packaged and traditional bankruptcies, out-of-court workouts, DIP and exit financings, bankruptcy litigation, Section 363 sales and liability management transactions. Damian has represented secured noteholders and lenders and their agents in many of the largest and most significant energy restructurings in the past few years.

He served as Chair of the New York City Bar Association Committee on Bankruptcy and Corporate Reorganization and currently serves on the Executive Committee of the Board as Treasurer. He also serves on the Executive Committee of the Board of Directors of the American Bankruptcy Institute.

Damian has been recognized as a leading lawyer by numerous industry publications, including Law360 (“Energy MVP” and “Rising Star”), New York Law Journal (“Rising Star”), Super Lawyers (“Outstanding Bankruptcy Lawyer”), M&A Advisor (“40 Under 40”), Turnaround & Workouts (“Outstanding Restructuring Lawyer”), Chambers, Legal 500 and IFLR1000.

Eli Vonnegut | Partner | Davis Polk | eli.vonnegut@davispolk.com



Eli Vonnegut is a Partner in Davis Polk’s Restructuring Group. He represents creditors, debtors, banks, hedge funds, lenders, bondholders and other strategic parties in a broad range of in-court and out-of-court corporate restructurings, DIP and exit financing transactions, bankruptcy litigation, distressed asset sales and acquisitions, liability management transactions and advisory matters. He also advises numerous banks and financial institutions and trade organizations with respect to Dodd-Frank resolution planning and related issues.

He is a member and past Secretary of the New York City Bar Association Committee on Bankruptcy and Corporate Reorganization.

Eli has been recognized as a leading lawyer by numerous industry publications, including Law360 (“Rising Star”), Turnaround & Workouts (“Outstanding Young Restructuring Lawyer”) and IFLR1000.

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