

Going Private Transactions with Private Equity Funds

June 9, 2010 | Client Update

Private equity funds have been looking increasingly to the public markets for investment opportunities. In fact, the number of going private transactions with private equity funds in the first five months of 2010 nearly tripled relative to the same period in 2009. This trend is the result of several factors. The thawing of the debt markets may be the most important factor. In addition, the disclosure obligations and everincreasing scrutiny of public companies have made members of management and boards more aware of, and discouraged by, the disadvantages of public company status, and thus more willing to take their companies private. Acquirors are also determined to act before the economy and stock market recover any further.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

Phillip R. Mills

+1 212 450 4618

phillip.mills@davispolk.com

This communication, which we believe may be of interest to our clients and friends of the firm, is for general information only. It is not a full analysis of the matters presented and should not be relied upon as legal advice. This may be considered attorney advertising in some jurisdictions. Please refer to the firm's privacy notice for further details.

Related materials

[060910_PE_NL.pdf](#)