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Eighth Circuit Holds Failure to File Exchange Act Reports Not a Breach of Indenture Reporting Covenant or Trust Indenture Act

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In the last several years, there have been a number of situations where issuers have failed to file reports with the SEC on a timely basis and bondholders alleged that such failure violated certain provisions of the Trust Indenture Act ("TIA"), that are incorporated into all public debt indentures.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

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