

UK Corporate Finance Update

January 15, 2019 | Client Update

Our UK Corporate Finance Update looks at key developments from the past six months or so in corporate finance law, regulation and practice that are relevant to London-listed companies and their advisors. We also highlight some of the key developments that are on the horizon.

IN THIS ISSUE:

[Equity markets](#)

- Changes to the UK IPO regime and rules on the involvement of analysts
- New EU Prospectus Regulation that applies across the EU from July 2019
- Recent guidance on the listing regime and regulation of market abuse

[Takeovers](#)

- Proposed changes to the rules on asset valuations
- Panel's rulings on the chain principle and use of an auction process in the takeover of Sky

[Corporate governance](#)

- New UK Corporate Governance Code for reporting periods from January 2019
- Additional annual reporting obligations for UK companies from January 2019
- The Wates Principles regulating the governance of larger private companies
- Institutional voting guidelines for 2019 AGMs

[Company and case law](#)

Impact of Brexit

- Proposed legislative and regulatory changes relevant to securities offerings and listings, takeovers and corporate law

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