

UK Corporate Finance Update - Winter 2019/20

January 21, 2020 | Client Update

Our UK Corporate Finance Update looks at some of the key developments from the past 12 months in corporate finance law, regulation and practice that are relevant to London-listed companies and their advisers. We also highlight some of the key developments that are on the horizon for 2020.

In this Issue:

Equity Capital Markets

- New Prospectus Regulation Comes into Force Fully
- Overview of New Guidance, Rules and Legislation Relating to the New Prospectus Regulation
- Shareholder Rights Directive II: New Related Party Transaction Rules
- Updates Relating to the Market Abuse Regulation
- Regulatory Updates
- Recent Disciplinary Action from the FCA and LSE

Corporate Governance

- FRC Publishes Revised Stewardship Code
- ICGN Consultation on Proposed Revisions to Global Stewardship Principles
- ICSA Consults on Independent Board Evaluation
- Preparing for AGMs in 2020
- Updates Relating to Financial Reporting
- Corporate Social Responsibility: Key Highlights

Takeovers

- Changes to the Takeover Code
- Takeover Panel Decisions
- Relevant Case Law on Schemes of Arrangement

Company and Case Law

- Recent Statutory Developments
- Recent Case Law

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

Will Pearce

+44 20 7418 1448

will.pearce@davispolk.com

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