

Preparing Your 2010 Form 20-F

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Although there are no changes to Form 20-F itself this year, the economic and financial crisis has resulted in significant U.S. regulatory actions, which will affect all companies preparing their annual reports on Form 20-F for 2010. The SEC staff has also issued guidance on a variety of topics. Below is a link to a memorandum that highlights some considerations for the preparation of 2010 annual reports on Form 20-F.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

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