

Main Street Program: Legal Architecture – Updated

June 12, 2020 | Client Update

We have updated our memo on the legal architecture of the Main Street Program to reflect the expansion of the program and the revised program documents that the Federal Reserve announced this week. Our memo provides lenders and borrowers an overview of the intricate Main Street contracts, certificates and other documents.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

Donald S. Bernstein

+1 212 450 4092
donald.bernstein@davispolk.com

Jonathan B. Brown

+1 212 450 3153
jonathan.brown@davispolk.com

Hilary Dengel

+1 212 450 4354
hilary.dengel@davispolk.com

Meyer C. Dworkin

+1 212 450 4382
meyer.dworkin@davispolk.com

James A. Florack

+1 212 450 4165
james.florack@davispolk.com

Vanessa L. Jackson

+1 212 450 4599
vanessa.jackson@davispolk.com

Jason Kyrwood

+1 212 450 4653
jason.kyrwood@davispolk.com

Kirill Lebedev

+1 212 450 3232
kirill.lebedev@davispolk.com

Eric McLaughlin

+1 212 450 4897
eric.mclaughlin@davispolk.com

Margaret E. Tahyar

+1 212 450 4379
margaret.tahyar@davispolk.com

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