

Recent trends in liability management transactions

October 14, 2024 | Articles & Books

Davis Polk Finance practice co-head Jim Florack and partners Meyer Dworkin, Vanessa Jackson, Scott Herrig and Zachary Frimet authored “Recent Trends in Liability Management Transactions,” the USA Trends and Developments chapter in *Chambers’ Banking & Finance 2024*. In this chapter, the authors highlight recent trends in liability management transactions as well as the broader set of loan documentation provisions implicated by their newest and most novel forms.

The *Banking & Finance 2024* guide covers over 30 jurisdictions and provides the latest legal information on the loan market in each jurisdiction covered including the impact of global conflicts and ESG lending; loan structuring and documentation, including restrictions on foreign lenders; tax issues; guarantees and security; enforcement; bankruptcy and insolvency; and project finance.

[Read the full chapter](#)