Davis Polk

Navigating the challenges of private fintech M&A

November 16, 2022 | Webinar

Davis Polk invites you to view a webinar for private fintech companies. This program is designed for senior in-house legal personnel, C-suite executives and strategic decision makers.

Challenging market conditions and a changing regulatory landscape make it imperative to understand the various obstacles you may encounter in your M&A deliberations. Topics include:

- Key considerations in negotiating earn-outs
- Confronting valuation and other equity financing complexities
- Debt financing risks and constraints
- Governance, management and board composition
- Federal and state regulations unique to fintech
- Treatment of equity awards
- Understanding representation and warranty insurance

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