Davis Polk

Considerations for 2010 Form 10-Ks and 2011 Proxy Statements

January 20, 2011 | Client Update

Although the past year has not seen a wholesale revision in the rules applicable to Form 10-Ks and proxy statements, there have been a handful of rule changes and the SEC staff has issued formal and informal guidance throughout the year on a variety of topics. This memorandum brings together the principal changes to keep in mind as we enter annual report and proxy season for calendar-year companies.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

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