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SEC Staff Issues FAQs on JOBS Act Research Provisions

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On August 22, 2012, the SEC staff released Frequently Asked Questions ("FAQs") about certain JOBS Act provisions that address the conduct of research analysts and the publication of research reports with respect to emerging growth companies ("EGCs"). Generally, the FAQs are consistent with positions announced by the staff at various conferences, but do contain some new information, and provide a helpful written statement of SEC staff positions on several important matters. Set out below is a summary of the key items covered in the FAQs.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

Joseph A. Hall
+1 212 450 4565
joseph.hall@davispolk.com

Michael Kaplan
+1 212 450 4111
michael.kaplan@davispolk.com

Richard D. Truesdell, Jr.
+1 212 450 4674
richard.truesdell@davispolk.com

Zachary J. Zweihorn
+1 202 962 7136
zachary.zweihorn@davispolk.com

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