

Changes to the Prospectus Format and Content - ESMA's Final Technical Advice and Proposed Guidelines

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This memorandum provides an overview of the key changes regarding the format and content of the prospectus introduced by the New Prospectus Regulation as supplemented by the European Securities and Markets Authority's technical advice and proposed guidelines.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

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