

Preparing Your 2012 Form 20-F

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This memorandum highlights some considerations for the preparation of 2012 annual reports on Form 20-F. As in previous years, we discuss new disclosure obligations and areas of focus for the U.S. Securities and Exchange Commission. In addition, we highlight certain U.S.-related regulatory actions and other developments that may be of interest to foreign private issuers.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

William F. Barron

+1 212 450 4182
william.barron@davispolk.com

Maurice Blanco

+55 11 4871 8402
+1 212 450 4086
maurice.blanco@davispolk.com

Andres V. Gil

+34 91 768 9625
andres.gil@davispolk.com

Nicholas A. Kronfeld

+1 212 450 4950
nicholas.kronfeld@davispolk.com

Jeffrey M. Lewis-Oakes

+1 212 450 4659
jeffrey.oakes@davispolk.com

Theodore A. Paradise

Michael J. Willisich

+34 91 768 9610
michael.willisich@davispolk.com

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