

Main Street Program: Legal Architecture – Updated

June 12, 2020 | Client Update

We have updated our memo on the legal architecture of the Main Street Program to reflect the expansion of the program and the revised program documents that the Federal Reserve announced this week. Our memo provides lenders and borrowers an overview of the intricate Main Street contracts, certificates and other documents.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

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