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SEC Simplifies Private Offering Rules

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This week, the SEC adopted broad changes to the current framework of private offerings, including simplifying rules to permit concurrent public and private offerings and increasing the size of certain offering exemptions. This is the latest in a series of recent actions by the SEC intended to broaden access to capital markets.

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

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