

Escrow funding in the Term Loan B market

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Davis Polk lawyers Meyer Dworkin and Samantha Hait recently authored a chapter in *The International Comparative Legal Guide to: Lending & Secured Finance 2017, Fifth Edition*.

In “Escrow Funding in the Term Loan B Market” Dworkin and Hait discuss the primary substantive issues that arise in implementing TLB escrow funding arrangements, including considerations involving fees and interest, existing indebtedness, documentation, commitment termination and bankruptcy.

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