

Liability management protections in amendments and waivers: A practical guide

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Davis Polk partners Adam Shpeen and Jon Finelli and counsel David Kratzer authored “Liability management protections in amendments and waivers: A practical guide” in the *Review of Banking & Financial Services*. In the article, they discuss the principal blockers and key drafting considerations for lenders seeking to incorporate liability management transaction protections in amendments, waivers, rescue financings and post-LMT credit agreements.

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