

DIP financing: Trends and developments

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Davis Polk partner Ken Steinberg, counsel Christopher Robertson and associates Timothy Oyen and Ethan Stern authored “DIP financing: Trends and developments” in *Thomson Reuters Practical Law The Journal*. In the article, the authors give a summary of recent developments in debtor-in-possession (DIP) financing, including interest rates, fees, DIP-to-exits, equity conversions, club deals, underwriting and syndication, covenants, defensive DIPs, and roll-ups.

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