

## 802

Foreign Private Issuer  
exchange offers  
802

May 25, 2022 | Client Update

1933 Foreign Private Issuer  
exchange offers  
802

802

[This client update is also available in English.](#)

If you have any questions regarding the matters covered in this publication, please reach out to any of the lawyers listed below or your usual Davis Polk contact.

**Ken Lebrun**

+81 3 5574 2631  
ken.lebrun@davispolk.com

**Christopher Kodama**

+81 3 5574 2668  
christopher.kodama@davispolk.com

**Chihiro Sasaki**

+81 3 5574 2658  
chihiro.sasaki@davispolk.com

**Alexander Coley**

+81 3 5574 2662  
alexander.coley@davispolk.com

**Haruka Moriya**

+81 3 5574 2664  
haruka.moriya@davispolk.com

**Dylan H. Lojac**

+1 212 450 4693  
dylan.lojac@davispolk.com

---

*This communication, which we believe may be of interest to our clients and friends of the firm, is for general information only. It is not a full analysis of the matters presented and should not be relied upon as legal advice. This may be considered attorney advertising in some jurisdictions. Please refer to the firm's privacy notice for further details.*