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Davis Polk & Wardwell LLP Program: Foreign Banks and Their U.S. IHCs - Federal Reserve's Single-Counterparty Credit Limits Reproposal Presenters: Luigi De Ghenghi, Reuben Grinberg, Jennifer Kerslake Date: Thursday, April 7, 2016 Start Time: 9:00 am ET End Time: 10:00 am ET Please rate the following: (High) (Low) The presenters made the subject matter accessible. 1 The related materials were relevant and contributed to the success of the program. 3 The webcast format helped make the subject matter accessible. 3 2 1 Overall, I would recommend this program. 2 3 1 Please provide any other comments or suggestions about this program. What other legal and/or business topics would you like to see covered in future Davis Polk programs? ********************** AFFIRMATION OF COMPLETION hereby affirm that I have watched/listened to (print name) (E-mail address) Foreign Banks and Their U.S. IHCs - Federal Reserve's Singlein its entirety on Counterparty Credit Limits Reproposal (title of program) (date completed) The 3-digit affirmation code for this program is ______

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