

Credit Fund General Counsel Summit

June 21, 2018

3:15 – 3:30 pm	REGISTRATION	
3:30 – 4:20 pm	REGULATORY AND TAX UPDATE	<ul style="list-style-type: none">▪ Credit Fund Market Overview and Update▪ SEC Adviser Conduct Proposal and Fiduciary Duties▪ Impact of new tax law, with a focus on the impact on distressed companies and restructurings
4:20 – 4:35 pm	BREAK	
4:35 – 5:25 pm	HOT TOPICS IN RESTRUCTURING	This panel will cover recent trends and developments in restructuring, including a discussion of the impact of certain trends on CLO funds.
5:25 – 5:40 pm	BREAK	
5:40 – 6:30 pm	OPPORTUNITIES AND RISKS IN LIABILITY MANAGEMENT TRANSACTIONS AND LOAN DOCUMENTATION	This panel will cover “tricks and traps” in liability management transactions, including opportunities for creditors both in and out of court and risks and hidden flexibilities with leverage, priority and ring fencing in loan documentation.
6:30 – 7:30 pm	COCKTAIL RECEPTION	