

IPO Boot Camp

8:30 – 9:00 am	REGISTRATION AND NETWORKING BREAKFAST	
9:00 – 9:45 am	IPO MARKET UPDATE	Panelists: Jim Cooney, Bank of America Merrill Lynch Doug Baird, Citi Goksu Yolac, J.P. Morgan John Meade, Davis Polk
9:45 – 10:45 am	LATE STAGE PRIVATE PLACEMENTS AND CROSS-OVER ROUNDS	Panelists: Valerie Wong Fountain, Morgan Stanley Jonathan Fassberg, Trout Group John Buttrick, Union Square Ventures Sophia Hudson, Davis Polk
10:45 – 11:00 am	BREAK	
11:00 – 11:45 am	IPO READINESS: ACCOUNTING AND ADVISORY	Panelists: Mike Gould, PwC Daniel Klausner, PwC
11:45 am – 12:30 pm	IPO READINESS: STRUCTURE AND TAX	Panelists: Michael Mollerus, Davis Polk Byron Rooney, Davis Polk Richard Truesdell, Davis Polk
12:30 – 1:30 pm	NETWORKING LUNCH	
1:30 – 2:30 pm	UNDERWRITERS AND RESEARCH ANALYSTS	Panelists: Tom Morrison, Blackstone Leaf Gross, KKR David Landman, Perella Weinberg Lee Stettner, Solebury John Crowley, Davis Polk
2:30 – 3:15 pm	IPO READINESS: CORPORATE GOVERNANCE, DOCUMENTATION AND EXECUTION	Panelists: Michael Kaplan, Davis Polk Deanna Kirkpatrick, Davis Polk
3:15 – 3:30 pm	BREAK	
3:30 – 4:15 pm	IPO MARKETING	Panelists: Conrad Rubin, Credit Suisse Olympia McNerney, Goldman Sachs Joseph Hall, Davis Polk
4:15 – 5:00 pm	INVESTOR RELATIONS	Panelists: Jeff Grossman, Solebury Lee Stern, Trout Group Byron Rooney, Davis Polk
5:00 – 6:00 pm	COCKTAIL RECEPTION	